

# James R. Bowers

## *“Taxes & More”*

810-687-9014

### 2011 C-E Organizer

#### E-RENTAL PROPERTY

<i>Rental Income:</i>	<i>A</i>	<i>B</i>	<i>C</i>
<i>Property Address</i>	_____	_____	_____
	_____	_____	_____
<i>Gross Income</i>	_____	_____	_____
<i>Advertising</i>	_____	_____	_____
<i>Mileage</i>	_____	_____	_____
<i>Cleaning</i>	_____	_____	_____
<i>Maintenance</i>	_____	_____	_____
<i>Commissions</i>	_____	_____	_____
<i>Insurance</i>	_____	_____	_____
<i>Legal Fees</i>	_____	_____	_____
<i>Professional Fees</i>	_____	_____	_____
<i>Management Fees</i>	_____	_____	_____
<i>Mortgage Interest</i>	_____	_____	_____
<i>Other Interest</i>	_____	_____	_____
<i>Small Repairs</i>	_____	_____	_____
<i>Large Repairs</i>	_____	_____	_____
<i>Supplies</i>	_____	_____	_____
<i>Property Taxes</i>	_____	_____	_____
<i>Utilities</i>	_____	_____	_____
<i>Labor Costs</i>	_____	_____	_____
<i>Other Expenses</i>	_____	_____	_____
<i>Other Expenses</i>	_____	_____	_____
<i>Other Expenses</i>	_____	_____	_____
<i>If New Rental</i>	_____	_____	_____
<i>Date Put into Service</i>			
<i>New Rental Cost</i>	_____	_____	_____
<i>Prior to Renting</i>			

## C-BUSINESS

### Business Income:

\_\_\_\_ Type of Business \_\_\_\_\_  
\_\_\_\_ Business Name \_\_\_\_\_  
\_\_\_\_ EIN if Any \_\_\_\_\_  
\_\_\_\_ Address if Different than Home \_\_\_\_\_  
\_\_\_\_  
\_\_\_\_ Owner TP or SP (circle one)  
\_\_\_\_ Gross Income or Receipts \$ \_\_\_\_\_  
\_\_\_\_ Beginning Inventory \$ \_\_\_\_\_  
\_\_\_\_ Purchases \$ \_\_\_\_\_  
\_\_\_\_ Casual Labor \$ \_\_\_\_\_  
\_\_\_\_ Materials \$ \_\_\_\_\_  
\_\_\_\_ Ending Inventory \$ \_\_\_\_\_  
\_\_\_\_ Advertising Expense \$ \_\_\_\_\_  
\_\_\_\_ Commissions \$ \_\_\_\_\_  
\_\_\_\_ Contract Labor Paid on 1099's \$ \_\_\_\_\_  
\_\_\_\_ New Tools and/or Equipment \$ \_\_\_\_\_  
\_\_\_\_ Employee Benefits-Comp & Insurance \$ \_\_\_\_\_  
\_\_\_\_ Insurance Costs \$ \_\_\_\_\_  
\_\_\_\_ Interest Expense \$ \_\_\_\_\_  
\_\_\_\_ Legal Fees \$ \_\_\_\_\_  
\_\_\_\_ Professional Fees \$ \_\_\_\_\_  
\_\_\_\_ Office Expense \$ \_\_\_\_\_  
\_\_\_\_ Equipment Lease \$ \_\_\_\_\_  
\_\_\_\_ Office or Building Rent \$ \_\_\_\_\_  
\_\_\_\_ Repairs \$ \_\_\_\_\_  
\_\_\_\_ Maintenance \$ \_\_\_\_\_  
\_\_\_\_ Small Supplies \$ \_\_\_\_\_  
\_\_\_\_ TAXES      Property \$ \_\_\_\_\_  
                    F.I.C.A. \$ \_\_\_\_\_  
                    Medicare \$ \_\_\_\_\_  
                    M.E.S.C. \$ \_\_\_\_\_  
                    F.U.T.A. \$ \_\_\_\_\_  
                    Sales Tax \$ \_\_\_\_\_  
                    Licenses \$ \_\_\_\_\_  
                    Equipment Tax \$ \_\_\_\_\_  
\_\_\_\_ Travel Expense \$ \_\_\_\_\_  
\_\_\_\_ Lodging Expense \$ \_\_\_\_\_  
\_\_\_\_ Business Meals \$ \_\_\_\_\_  
\_\_\_\_ Utilities \$ \_\_\_\_\_  
\_\_\_\_ Business Phone \$ \_\_\_\_\_  
\_\_\_\_ Cell Phone Expense \$ \_\_\_\_\_  
\_\_\_\_ GROSS Wages Paid \$ \_\_\_\_\_  
\_\_\_\_ Business Miles \_\_\_\_\_  
\_\_\_\_ Bank Fees \$ \_\_\_\_\_  
\_\_\_\_ Alarm, Fire Protection, etc \$ \_\_\_\_\_  
\_\_\_\_ Other Expense \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_ Other Expense \_\_\_\_\_ \$ \_\_\_\_\_